

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2017 (the “**Prospectus**”) issued by Genes Tech Group Holdings Company Limited (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be offered, sold, pledged, or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state securities law of the United States. There will be no Public Offer of securities in the U.S..*

*Prospective investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Public Offer Underwriters) may in its absolute discretion terminate the Public Offer Underwriting Agreement if any of the events set forth under the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” in the Prospectus occurs at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date.*

# Genes Tech Group Holdings Company Limited

## 靖洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

#### Share Offer

Number of Offer Shares : 250,000,000 Shares  
Number of Public Offer Shares : 25,000,000 Shares  
Number of Placing Shares : 225,000,000 Shares  
Offer Price : HK\$0.22 per Offer Share, excluding  
brokerage of 1%, SFC transaction levy of  
0.0027% and Stock Exchange trading fee  
of 0.005%  
Nominal value : HK\$0.01 each  
Stock Code : 8257

#### Sponsor

**AmCap**

*Ample Capital Limited*

豐盛融資有限公司

#### Sole Global Coordinator

**AmCap**

Ample Orient Capital Limited

豐盛東方資本有限公司

#### Joint Bookrunners and Joint Lead Managers

**AmCap**

Ample Orient Capital Limited  
豐盛東方資本有限公司



**潮商** 證券有限公司  
ChaoShang Securities Limited

#### Co-manager

**CHKL** | 中港通證券  
CHINA-HONG KONG LINK SECURITIES

### ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.22 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.22 per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting commission and other estimated expenses in connection with the Share Offer, are estimated to be approximately NTD168.9 million, equivalent to approximately HK\$42.2 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Business Objectives, Future Plans and Use of Proceeds” in the Prospectus.

### Public Offer

- The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 745 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS for a total of 89,550,000 Public Offer Shares, representing approximately 3.58 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer. Accordingly, the reallocation of the Offer Shares as described in the section headed “Structure and Conditions of the Share Offer — Basis of Allocation of the Offer Shares” in the Prospectus has not been applied. The final number of the Public Offer Shares is 25,000,000, representing 10% of the total number of the Offer Shares available under the Share Offer.

### Placing

- The Placing Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 1.22 times of the total number of 225,000,000 Offer Shares initially available under the Placing. The final number of Placing Shares allocated to 104 placees under the Placing is 225,000,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer. A total of 4 placees have been allotted 5 board lots of Shares or less, representing approximately 3.8% of the total number of placees and 0.06% of the 225,000,000 Offer Shares available under the Placing.

- The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-manager and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new Substantial Shareholder within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer.
- The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

#### **Offer Size Adjustment Option**

- In connection with the Share Offer, the Company has granted the Offer Size Adjustment Option, exercisable by the Sole Global Coordinator or its agent (for itself and on behalf of the Placing Underwriters), pursuant to which the Sole Global Coordinator may, at any time before 5:00 p.m. on the business day immediately before the date of the announcement of the results of allocation and the basis of allocation of the Public Offer Shares, exercise the Offer Size Adjustment Option to require the Company to issue up to an additional 37,500,000 Shares, representing 15% of the Offer Shares initially made available under the Share Offer, on the same terms as those applicable to the Share Offer, solely to cover any over-allocation, if any, in the Placing. The Sole Global Coordinator has not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

## Results of Allocations

- The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through **HK eIPO White Form** or through giving **electronic application instructions** to HKSCC via CCASS which include the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
  - in the announcement to be posted on the Company’s website at [www.genestech.com](http://www.genestech.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Thursday, 13 July 2017;
  - from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 13 July 2017 to 12:00 midnight on Wednesday, 19 July 2017;
  - by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 13 July 2017 to Tuesday, 18 July 2017; and
  - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 13 July 2017 to Saturday, 15 July 2017 at all the designated branches of the receiving bank, as set out in the paragraph headed “Results of Allocation” below in this announcement.

## Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through **HK eIPO White Form** and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their Application Forms may collect their Share certificate(s) and/or refund cheque(s) (where applicable) in person from the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong on Thursday, 13 July 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form**, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on Thursday, 13 July 2017.
- Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participant’s stock accounts as stated in the relevant **YELLOW** Application Forms on Thursday, 13 July 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 13 July 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Thursday, 13 July 2017 from 9:00 a.m. to 1:00 p.m. or any other date as notified by the Company.
- Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 13 July 2017.
- For applicants who have paid the application monies from a single bank account through the **HK eIPO White Form**, refund monies (if any) are expected to be despatched to that bank account in the form of e-Auto Refund payment instructions on Thursday, 13 July 2017. For applicants who have paid the application monies from multiple bank accounts through the **HK eIPO White Form**, refund cheques (if any) are expected to be despatched by ordinary post to the address as specified in the application instructions submitted through the **HK eIPO White Form** at their own risk on or before Thursday, 13 July 2017.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 13 July 2017.
- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 14 July 2017, provided that (i) the Share Offer has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.



### **Commencement of Dealings**

- Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 14 July 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 14 July 2017. The Shares will be traded in board lots of 10,000 Shares each. The GEM stock code of the Shares is 8257.
- **Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

### **OFFER PRICE**

The Offer Price has been determined at HK\$0.22 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

### **NET PROCEEDS FROM THE SHARE OFFER**

Based on the Offer Price of HK\$0.22 per Offer Share, the net proceeds from the Share Offer to be received by the Company and after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Share Offer, is approximately NTD168.9 million, equivalent to approximately HK\$42.2 million. The Company currently intends to apply such net proceeds as follows:

- approximately NTD44.9 million, representing approximately 26.6% of the estimated net proceeds, for building an extra floor on the existing self-owned headquarter located in Taiwan;
- approximately NTD75.8 million, representing approximately 44.9% of the estimated net proceeds, for repaying bank loans;
- approximately NTD10.5 million, representing approximately 6.2% of the estimated net proceeds, for our research and development project corporating with ITRI and the in-house research and development;
- approximately NTD22.3 million, representing approximately 13.2% of the estimated net proceeds, for recruiting new staff for handling unrefurbished used SME and the provision of turnkey solution; and
- approximately NTD15.4 million, representing approximately 9.1% of the estimated net proceeds, for working capital of the Group.

Please refer to the section headed “Business Objectives, Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER**

The Company announces that at the close of the application lists at 12:00 noon on Friday, 5 July 2017, a total of 745 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS for a total of 89,550,000 Public Offer Shares, representing approximately 3.58 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer.

No multiple applications or suspended multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application for more than 25,000,000 shares (representing 100% of the Offer Shares initially under the Public Offer) has been identified.

The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed, which is equivalent to approximately 3.58 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer. Accordingly, the reallocation of the Offer Shares as described in the subsection headed “Structure and Conditions of the Share Offer — Basis of Allocation of the Offer Shares” in the Prospectus has not been applied. The final number of the Public Offer Shares is 25,000,000, representing 10% of the total number of the Offer Shares available under the Share Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph “Basis of allocation under the Public Offer” below.



## BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by **electronic application instructions** to HKSCC will be conditionally allotted on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
10,000	516	10,000 Shares	100.00%
20,000	66	10,000 Shares plus 47 out of 66 applicants to receive an additional 10,000 Shares	85.61%
30,000	25	20,000 Shares plus 8 out of 25 applicants to receive an additional 10,000 Shares	77.33%
40,000	8	20,000 Shares plus 7 out of 8 applicants to receive an additional 10,000 Shares	71.88%
50,000	13	30,000 Shares plus 2 out of 13 applicants to receive an additional 10,000 Shares	63.08%
60,000	12	30,000 Shares plus 4 out of 12 applicants to receive an additional 10,000 Shares	55.56%
70,000	4	30,000 Shares plus 2 out of 4 applicants to receive an additional 10,000 Shares	50.00%
80,000	10	30,000 Shares plus 6 out of 10 applicants to receive an additional 10,000 Shares	45.00%
90,000	5	30,000 Shares plus 4 out of 5 applicants to receive an additional 10,000 Shares	42.22%
100,000	23	30,000 Shares plus 19 out of 23 applicants to receive an additional 10,000 Shares	38.26%
150,000	6	40,000 Shares plus 3 out of 6 applicants to receive an additional 10,000 Shares	30.00%
200,000	13	50,000 Shares plus 8 out of 13 applicants to receive an additional 10,000 Shares	28.08%
250,000	2	60,000 Shares plus 1 out of 2 applicants to receive an additional 10,000 Shares	26.00%
300,000	9	70,000 Shares plus 5 out of 9 applicants to receive an additional 10,000 Shares	25.19%
350,000	2	80,000 Shares plus 1 out of 2 applicants to receive an additional 10,000 Shares	24.29%
400,000	2	90,000 Shares plus 1 out of 2 applicants to receive an additional 10,000 Shares	23.75%
500,000	2	110,000 Shares plus 1 out of 2 applicants to receive an additional 10,000 Shares	23.00%
600,000	2	130,000 Shares plus 1 out of 2 applicants to receive an additional 10,000 Shares	22.50%
700,000	2	150,000 Shares plus 1 out of 2 applicants to receive an additional 10,000 Shares	22.14%
1,000,000	13	210,000 Shares	21.00%
2,000,000	1	410,000 Shares	20.50%
3,000,000	4	600,000 Shares	20.00%
4,000,000	1	780,000 Shares	19.50%
5,000,000	1	950,000 Shares	19.00%
9,000,000	1	1,670,000 Shares	18.56%
10,000,000	<u>2</u>	1,800,000 Shares	18.00%
<b>TOTAL:</b>	<u><u>745</u></u>		

Based on the above allocation, a total of 25,000,000 Shares will be conditionally allotted under the Public Offer.

## LEVEL OF INDICATIONS OF INTERESTS AND ALLOCATION UNDER THE PLACING

The Offer Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 1.22 times of the total number of 225,000,000 Offer Shares initially available under the Placing. The final number of Placing Shares allocated to 104 placees under the Placing is 225,000,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer. A total of 4 placees have been allotted 5 board lots of Shares or less, representing approximately 3.8% of the total number of placees and 0.06% of the 225,000,000 Offer Shares available under the Placing.

Pursuant to the Placing, a total of 225,000,000 Placing Shares have been conditionally allocated to a total of 104 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	<b>Aggregate number of Placing Shares allocated</b>	<b>Approximate percentage of the total number of Placing Shares allocated under the Placing</b>	<b>Approximate percentage of the total number of Offer Shares under the Share Offer</b>	<b>Approximate percentage of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue</b>
Top placee	22,270,000	9.90	8.91	2.23
Top 5 placees	62,360,000	27.72	24.94	6.24
Top 10 placees	95,200,000	42.31	38.08	9.52
Top 25 placees	136,840,000	60.82	54.74	13.68

<b>Number of Placing Shares allocated</b>	<b>Number of placees</b>
10,000 to 50,000	4
50,001 to 200,000	14
200,001 to 1,000,000	22
1,000,001 to 5,000,000	56
5,000,001 to 10,000,000	6
10,000,001 and above	2
<b>Total</b>	<b>104</b>

The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-manager and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new Substantial Shareholder within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

#### **OFFER SIZE ADJUSTMENT OPTION**

In connection with the Share Offer, the Company has granted the Offer Size Adjustment Option, exercisable by the Sole Global Coordinator or its agent (for itself and on behalf of the Placing Underwriters), pursuant to which the Sole Global Coordinator may, at any time before 5:00 p.m. on the business day immediately before the date of the announcement of the results of allocation and the basis of allocation of the Public Offer Shares, exercise the Offer Size Adjustment Option to require the Company to issue up to an additional 37,500,000 Shares, representing 15% of the Offer Shares initially made available under the Share Offer, on the same terms as those applicable to the Share Offer, solely to cover any over-allocation, if any, in the Placing. The Sole Global Coordinator has not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

## Results of Allocations

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through **HK eIPO White Form** or through giving **electronic application instructions** to HKSCC via CCASS which include the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.genestech.com](http://www.genestech.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Thursday, 13 July 2017;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 13 July 2017 to 12:00 midnight on Wednesday, 19 July 2017;
- by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 13 July 2017 to Tuesday, 18 July 2017; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 13 July 2017 to Saturday, 15 July 2017 at all the designated branches of the receiving bank set out below:

### Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4-4A, Des Voeux Road Central Central
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F Aberdeen Centre Site 5 No. 6-12 Nam Ning Street Aberdeen
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F 617-623 Nathan Road Mongkok
New Territories	Tseung Kwan O Branch	Shop G37-40, G/F Hau Tak Shopping Centre East Wing Hau Tak Estate Tseung Kwan O

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 13 July 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.

### Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

#### 以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
E3461274	10,000						
K4911431	10,000						
K9452915	10,000						



**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)**

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A3693832	1,800,000						
A9995881	10,000						
C4745114	10,000						
D2576075	40,000						
D5344663	10,000						
G3051268	20,000						
G3361356	30,000						
G812252A	10,000						
K8015449	10,000						
Y0111048	10,000						
Y3818169	40,000						

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0003790	10,000	201023841	10,000	312140012	10,000	440306198	40,000
001031549	10,000	201100054	10,000	312207547	10,000	440582199	40,000
001161527	10,000	201172430	10,000	312237325	10,000	440823199	40,000
001200047	10,000	201314932	10,000	312293025	10,000	440981198	30,000
001225548	10,000	20216253X	10,000	312299546	10,000	441202198	10,000
001251021	10,000	204053210	10,000	32052019	30,000	441424199	20,000
002044221	10,000	204192456	10,000	32091119	10,000	441424199	30,000
002086061	10,000	20422181X	10,000	341226198	30,000	441621198	50,000
003023827	10,000	205065829	10,000	350581199	20,000	441621199	10,000
003100043	10,000	205131812	10,000	350622198	10,000	441622197	10,000
003152728	10,000	205133630	10,000	352203198	20,000	441622199	30,000
003250021	10,000	205181718	10,000	359002197	20,000	441881198	40,000
004180520	10,000	205206114	10,000	360728198	10,000	445222198	40,000
004245521	10,000	206155253	10,000	362202199	40,000	445224198	10,000
006180020	10,000	206172411	210,000	371015171	10,000	445224199	10,000
007260043	10,000	206302421	10,000	380908103	10,000	445281198	10,000
008055163	10,000	207062712	10,000	394374664	10,000	445281198	10,000
008238318	10,000	208034860	10,000	402161523	10,000	445281199	10,000
008245024	10,000	209111560	10,000	402185623	10,000	445281199	10,000
008265751	10,000	209255017	10,000	403036311	10,000	445281199	10,000
009080917	10,000	210033061	10,000	403100217	60,000	445281199	10,000
009181916	10,000	210120020	10,000	403215921	10,000	445281199	10,000
009185448	10,000	211020535	10,000	403262064	10,000	445281199	10,000
01 020011	70,000	212096670	10,000	404032118	10,000	445281199	10,000
010102345	10,000	21230784X	10,000	404041112	10,000	445281199	20,000
010144883	10,000	230321198	10,000	404154382	10,000	445281199	40,000
01015301X	10,000	290263C	40,000	405120016	10,000	445281199	40,000
010165147	10,000	292551C	10,000	40517841X	10,000	445281199	40,000
01028006X	10,000	292675C	10,000	406190535	10,000	452425198	10,000
010290629	10,000	293259C	160,000	407022642	20,000	452723197	10,000
011293025	10,000	296238C	10,000	407185510	10,000	460408423	10,000
012020045	10,000	296239C	10,000	407235124	10,000	469003199	10,000
0231714	40,000	300028	20,000	407260416	10,000	471207653	10,000
03 21083X	70,000	300091	10,000	408101843	10,000	500810301	10,000
0374082	20,000	301071723	10,000	40902091X	10,000	50111264X	20,000
08131111	80,000	301105123	10,000	409111530	10,000	50211462X	10,000
082570001	10,000	301170024	10,000	410189049	10,000	502155116	10,000
082570002	10,000	301312424	10,000	410235012	10,000	502165362	10,000
09 10832X	10,000	302051927	10,000	411193011	10,000	502281516	10,000
0955553	30,000	302051928	10,000	412160649	10,000	502289012	10,000
101160512	10,000	302111023	10,000	412247023	10,000	503056618	10,000
102088923	10,000	30311001X	10,000	421126197	10,000	503272724	10,000
10271767	10,000	303221225	10,000	430281198	30,000	504285433	10,000
10322064X	10,000	304011724	10,000	430410894	10,000	505101828	10,000
104031725	10,000	30506002X	10,000	430503199	40,000	506053831	20,000
104077229	20,000	306061945	10,000	431081199	10,000	506100023	10,000
104130033	10,000	306258138	10,000	432502197	40,000	506181926	10,000
105042130	10,000	307117227	10,000	432502197	70,000	507181612	600,000
108132823	10,000	307220014	10,000	44010219	10,000	508091312	10,000
108282016	10,000	308153075	10,000	44010219	20,000	508313421	10,000
109058013	20,000	309140610	10,000	44010419	10,000	509080025	10,000
109114860	10,000	309141310	10,000	440122197	10,000	509082623	10,000
109287449	10,000	30916001X	10,000	440221196	80,000	509165922	10,000
11 093426	10,000	309264863	10,000	440301198	30,000	510157830	10,000
110053337	10,000	311130410	10,000	440301198	30,000	510215015	10,000
11024511X	10,000	311194247	10,000	440301198	30,000	510251021	10,000
111023324	10,000	31120151X	10,000	440301198	40,000	510525199	10,000
11214152X	10,000	312064543	10,000	440301199	30,000	511073634	10,000
112145028	10,000	31212536X	10,000	440305199	60,000	51111104X	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
511150012	10,000	706306616	10,000	905173031	10,000	G2064005	40,000
512032415	10,000	70704192X	10,000	906061033	10,000	G2259337	10,000
512186026	10,000	707047832	10,000	906106020	10,000	G3506028	10,000
512193215	10,000	70730131X	10,000	907207845	10,000	G3796492	10,000
512276112	10,000	708015176	10,000	908074213	10,000	G39581561	30,000
512280017	10,000	708073725	10,000	908074929	10,000	G4134930	10,000
51230064X	10,000	708171734	10,000	908134876	10,000	G4223712	10,000
513822199	30,000	709184870	10,000	908194012	10,000	G4378678	10,000
522325199	10,000	71002382X	10,000	909051725	10,000	G4590731	10,000
522325199	10,000	710081010	10,000	909092748	10,000	G49273022	10,000
522328199	10,000	710126867	10,000	909115193	10,000	G50309943	10,000
522627199	10,000	711030014	10,000	909201914	10,000	G5441985	20,000
533025199	10,000	711042427	40,000	910191034	10,000	G5931591	10,000
533523197	10,000	711084873	20,000	910244020	10,000	G6053164	30,000
533523198	10,000	711100103	10,000	911145010	10,000	G629031A	10,000
533523199	10,000	71110554X	10,000	911302429	10,000	G6542505	10,000
580810301	10,000	712200324	10,000	912060320	10,000	G6608735	10,000
581027304	10,000	712254234	10,000	912112767	10,000	G6895246	20,000
601130014	10,000	71227423X	10,000	935006759	20,000	G8031575	10,000
601190020	10,000	712274823	10,000	A145993A	10,000	G8039754	10,000
602220021	10,000	730425553	10,000	A4186837	10,000	H1357362	10,000
602262548	10,000	740125081	10,000	A7183928	10,000	H4330732	30,000
602281146	10,000	760904103	10,000	B2874461	10,000	IS1083346	10,000
603011322	10,000	770310424	10,000	B3053216	10,000	IS1370959	10,000
603100-M	20,000	798013702	30,000	B4561444	10,000	IS1592092	10,000
603192715	10,000	800326C	10,000	B5730568	10,000	IS1679311	10,000
603236124	10,000	800327C	10,000	B9814154	10,000	IS1846059	10,000
604051028	10,000	800337C	10,000	C2930461	10,000	IS1847825	40,000
605075113	10,000	800547C	10,000	C31929418	10,000	IS1913427	10,000
606092519	10,000	801013012	10,000	C31929419	10,000	IS2375415	30,000
607275137	10,000	801128C	10,000	C3854432	10,000	IS2866509	10,000
607300026	10,000	802055139	10,000	C38803988	20,000	IS2971133	10,000
608070018	10,000	80210182X	10,000	C419525	10,000	IS3147680	10,000
609083218	40,000	802134280	10,000	C427433	10,000	IS3173145	10,000
610207121	10,000	802250015	10,000	C461448	10,000	IS3174441	40,000
610300787	20,000	803195518	10,000	C4693726	10,000	IS3677231	10,000
611230049	10,000	804210046	10,000	C5759763	20,000	IS3939063	10,000
611260663	10,000	804306127	10,000	C5942487	10,000	IS3999720	10,000
611270624	10,000	805195121	10,000	C6124796	10,000	IS4281735	10,000
611293015	10,000	805293324	10,000	C6498564	10,000	IS4339786	10,000
612015122	10,000	80603262X	10,000	C6615137	120,000	IS4420610	10,000
612085851	10,000	807176066	10,000	D045523	10,000	IS5050220	10,000
612300037	10,000	807205645	10,000	D235238A	10,000	IS5169608	10,000
621126221	10,000	808025476	10,000	D3448194	210,000	IS5312624	80,000
640116303	10,000	809025528	10,000	D3851037	210,000	IS5394243	90,000
640322198	30,000	809211734	20,000	D4744773	10,000	IS5652531	10,000
651124391	10,000	810031429	10,000	D5172447	210,000	IS5755752	10,000
660426272	10,000	810071585	10,000	D5716021	100,000	IS5860531	20,000
701100410	10,000	810164746	10,000	D608771	10,000	IS5916781	110,000
701133326	20,000	810252113	10,000	D633757	10,000	IS6160912	10,000
702012510	10,000	811194017	10,000	E1001512	10,000	IS6538631	10,000
702145014	10,000	812280910	10,000	E1008008	10,000	IS6601192	10,000
70216005X	10,000	901200013	10,000	E1037383	10,000	IS6796398	10,000
702282330	10,000	901292001	10,000	E12162495	10,000	IS6991022	10,000
703074946	10,000	903055023	10,000	E4629012	10,000	IS7104266	10,000
703110141	20,000	903100020	10,000	E8947744	40,000	IS7166927	10,000
703284889	10,000	903281425	10,000	E9107111	10,000	IS7217537	10,000
704105500	10,000	904285010	10,000	E968657A	10,000	IS7457280	10,000
705221568	10,000	905151927	10,000	F10201357	20,000	IS7794866	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
IS8155816	10,000	R5727943	10,000				
IS8169980	10,000	R5780720	10,000				
IS8210370	10,000	R6322920	30,000				
IS8240749	10,000	R7745515	10,000				
IS8343873	10,000	R8072220	410,000				
IS8378310	10,000	R8398649	20,000				
IS8444248	10,000	R8734584	40,000				
IS8501240	10,000	R9216420	30,000				
IS8533504	20,000	V0475416	10,000				
IS8904248	10,000	V0724823	10,000				
IS8939094	10,000	V1009001	10,000				
IS9180494	10,000	V1434551	20,000				
IS9564024	10,000	W01648246	10,000				
IS9620090	10,000	W04075005	10,000				
IS9765903	10,000	W45072064	10,000				
IS9769276	80,000	Y0185637	10,000				
IS9911296	10,000	Y053713-4	10,000				
IS9997756	10,000	Y0579341	10,000				
K0204145	30,000	Y0970776	10,000				
K1275275	210,000	Y1490034	50,000				
K2030845	10,000	Y2083858	10,000				
K2080567	10,000	Y2518536	20,000				
K297049A	20,000	Y2934300	70,000				
K3862879	30,000	Y3529531	10,000				
K4513142	20,000	Y4058729	10,000				
K4774930	10,000	Y440080A	10,000				
K531921	20,000	Y5027916	10,000				
K5346061	10,000	Z0127494	210,000				
K5349311	10,000	Z097278A	10,000				
K6054269	30,000	Z116881A	40,000				
K6137296	10,000	Z1639391	10,000				
K6653367	40,000	Z2024536	10,000				
K6876269	10,000	Z2045673	30,000				
K6876676	70,000	Z258566A	20,000				
K6957641	10,000	Z360683	10,000				
K7089562	10,000	Z7255668	210,000				
K7790112	10,000	Z7715626	10,000				
K7896670	10,000	Z8321273	10,000				
K9163247	210,000						
K9845550	20,000						
M3502843	10,000						
OS200401	30,000						
P2326942	210,000						
P4061709	30,000						
P5728480	210,000						
P6236042	10,000						
P729044A	10,000						
P8872302	10,000						
P9868856	10,000						
R018849	10,000						
R0441979	10,000						
R072793	10,000						
R1577750	30,000						
R163910	10,000						
R2241089	600,000						
R3039578	60,000						
R4496255	10,000						
R4546112	10,000						
R5165023	10,000						

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through **HK eIPO White Form** and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their Application Forms may collect their Share certificate(s) and/or refund cheque(s) (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Thursday, 13 July 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form**, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on Thursday, 13 July 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in the relevant **YELLOW** Application Forms on Thursday, 13 July 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 13 July 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Thursday, 13 July 2017 from 9:00 a.m. to 1:00 p.m. or any other date as notified by the Company.

Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 13 July 2017.

For applicants who have paid the application monies from a single bank account through the **HK eIPO White Form**, refund monies (if any) are expected to be despatched to that bank account in the form of e-Auto Refund payment instructions on Thursday, 13 July 2017. For applicants who have paid the application monies from multiple bank accounts through the **HK eIPO White Form**, refund cheques (if any) are expected to be despatched by ordinary post to the address as specified in the application instructions submitted through the **HK eIPO White Form** at their own risk on or before Thursday, 13 July 2017.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 13 July 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 14 July 2017, provided that (i) the Share Offer has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

#### **MINIMUM PUBLIC FLOAT REQUIREMENT**

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of at least 25% of its total issued share capital at the time of the Listing and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. The Directors confirm that, immediately after completion of the Share Offer and the Capitalisation Issue, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

#### **Commencement of Dealings**

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 14 July 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 14 July 2017. The Shares will be traded in board lots of 10,000 Shares each. The GEM stock code of the Shares is 8257.

By order of the Board  
**Genes Tech Group Holdings Company Limited**  
靖洋集團控股有限公司  
**Yang Ming-Hsiang**  
*Chairman and executive Director*

Hong Kong, 13 July 2017



*As at the date of this announcement, the executive Directors are Mr. Yang Ming-Hsiang, Mr. Fan Chiang-Shen and Ms. Wei Hung-Li and the independent non-executive Directors are Mr. Kam Leung Ming, Mr. Cheng Chun Shing and Mr. Ho Pak Chuen Brian.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk), and in the case of the announcement, on the "Latest Company Announcements" page for 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published and remains on the Company's website at [www.genestech.com](http://www.genestech.com).*