

# Genes Tech Group Holdings Company Limited

## 靖洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

### SHARE OFFER

Number of Offer Shares : 250,000,000 Shares (subject to Offer Size Adjustment Option)  
Number of Public Offer Shares : 25,000,000 Shares (subject to reallocation)  
Number of Placing Shares : 225,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option)  
Offer Price : Not more than HK\$0.32 per Offer Share and expected to be not less than HK\$0.22 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)  
Nominal value : HK\$0.01 per Share  
Stock code : 8257

### 股份發售

發售股份數目 : 250,000,000 股股份 (視乎超額配股權而定)  
公開發售股份數目 : 25,000,000 股股份 (視乎重新分配而定)  
配售股份數目 : 225,000,000 股股份 (視乎重新分配及超額配股權而定)  
發售價 : 不多於每股發售股份 0.32 港元 (並預計每股發售價不低於 0.22 港元，另加 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費)  
面值 : 每股股份 0.01 港元  
股份代號 : 8257

### Application Form 申請表格

Please read carefully the prospectus of Genes Tech Group Holdings Company Limited (the "Company") dated Friday, 30 June 2017 (the "Prospectus") (in particular, the section on "How to Apply for Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Stock Exchange, the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. No public offering of the Public Offer Shares will be made in the United States.

This Application Form is not for publication, distribution or release and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.

This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application is unauthorised.

To: Genes Tech Group Holdings Company Limited  
The Sole Global Coordinator  
The Joint Bookrunners  
The Joint Lead Managers  
The Public Offer Underwriters

在填寫本申請表格前，請仔細閱讀靖洋集團控股有限公司(「本公司」)於二零一七年六月三十日(星期五)刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請公開發售股份及僱員預留股份」一節)及本申請表格背面的指引。除另有界定者外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄六「送呈香港公司註冊處處長及備查文件」一節所述的其他文件，已遵照公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。聯交所、香港證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料」一段，當中載有本公司及本公司香港股份過戶登記分處有關個人資料及遵守個人資料(私隱)條例的政策及措施。

本申請表格或招股章程所載資料概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。公開發售股份將不會在美國向公眾呈發。

凡任何司法權區的法律禁止刊發、派送或發放本申請表格，則不得在該司法權區內以任何方式刊發、派送或發放本申請表格，亦不得以其他方式傳閱或分發或翻印(全部或部分)招股章程。

本申請表格及招股章程乃向閣下提出。並無授權傳閱、分派或翻印本申請表格。

致：靖洋集團控股有限公司  
獨家全球協調人  
聯席賬簿管理人  
聯席牽頭經辦人  
公開發售包銷商

7 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
- enclose payment in full for the Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Sponsor and the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters, and any of their respective directors, officers or representatives or any other person or parties involved in the Share Offer in deciding whether or not to allocate any Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- undertake and confirm that we and the person(s) for whose benefit we are applying for have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in, any Placing Shares, nor otherwise participate in the Placing;
- authorise the Company (or its agents) to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in the Prospectus and this Application Form) to send any Share certificate(s) and/or refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the Prospectus and the designated website at www.hkeipo.hk and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters, and their respective directors, advisors and agents and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by us or the underlying applicants.

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及吾等就公開發售提供網上白表服務的所有適用法例及規例(法定或其他);及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續，並同意遵守。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及受其條件規限，並在貴公司的組織章程大綱及組織章程細則規限下，申請以下數目的公開發售股份；
- 夾附申請公開發售股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
- 明白貴公司、保薦人及獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、公開發售包銷商及涉及股份發售的任何其各自董事、高級職員或代表或任何其他人士或其他方將依賴此等聲明及陳述，以決定是否就本申請分配任何公開發售股份，及相關申請人如作出虛假聲明，可能會遭檢控；
- 承諾及確認吾等及吾等為其利益提出申請的人士，並未申請、認購、表示有意認購、收取或獲配售或分配(包括有條件及/或暫定)任何配售股份，並將不會申請、認購或表示有意認購任何配售股份，亦不會參與配售；
- 授權貴公司(或其代理)將相關申請人的姓名/名稱列入貴公司股東名冊內，作為任何將配發予彼等的公開發售股份的持有人，並(在符合招股章程及本申請表格所載的條款及條件的情況下)授權貴公司(或其代理)根據本申請表格及招股章程所載手續按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或任何退款支票(如適用)，郵誤風險概由相關申請人承擔；
- 要求把任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請款項之付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為收款人；
- 確認各相關申請人已細閱並同意遵守本申請表格、招股章程及www.hkeipo.hk的指定網站所載的條款及條件及申請手續且同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請公開發售股份，不會引致貴公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具有法律效力)；
- 同意本申請、申請獲接納及據此而訂立的合約將受香港法例管轄，並須按其詮釋；及
- 同意貴公司、保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、公開發售包銷商以及彼等各自的董事、顧問及代理人以及參與股份發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

Signature 簽名：

Date 日期

Name of applicant 申請人姓名：

Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.

公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共

Cheque(s) 支票

Cheque numbers 支票編號

are enclosed for a total sum of 其總金額為

HKS

港元

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱

Chinese Name 中文名稱

HK eIPO White Form Service Provider ID 網上白表服務供應商編號

Name of contact person 聯絡人姓名

Contact number 聯絡電話號碼

Fax number 傳真號碼

Address 地址

For Broker use 此欄供經紀填寫

Lodged by 由以下經紀遞交

Broker No. 經紀號碼

Broker's Chop 經紀印章

For Bank Use 此欄供銀行填寫

